

Market Announcement

21 December 2021

Black Mountain Energy Ltd (ASX: BME) – Admission and Quotation

Description

Black Mountain Energy Ltd ('BME') was admitted to the Official List of ASX on Tuesday, 21 December 2021.

The securities of BME will commence quotation at 1.00pm AEDT on Thursday, 23 December 2021.

BME raised \$11,000,000 pursuant to the offer under its prospectus dated 5 November 2021 by the issue of 55,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 55,000,001
ASX code	вме
Time	1.00pm AEDT
Date	Thursday, 23 December 2021
ASX trade abbreviation	BLACKMOUNT
ISIN	AU0000187270
Registered office	Black Mountain Energy Ltd Address: Level 14, 225 St Georges Terrace, Perth, WA 6000 Phone: +61 8 9200 1685 Email: admin@blackmountainenergy.com
Company secretary	Alan Cooper and Ben Donovan
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.9 of the Prospectus
Activities	Oil and Gas exploration
Lead manager	Foster Stockbroking Pty Ltd and CPS Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	200,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 December 2023, being 24 months from the date of Quotation.



17,095,531 options exercisable at \$0.286 on or before 23 December 2025, classified by ASX as restricted securities and to be held in escrow until 21 December 2023, being 24 months from the date of Quotation.

2,457,000 performance rights with a nil exercise price on or before 23 December 2025, classified by ASX as restricted securities and to be held in escrow until 21 December 2023, being 24 months from the date of issue.

Other securities not quoted

N/A

Need more information?

For further information, please refer to BME's Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 288 664 (within Australia) or +61 (2) 9698 5414 (outside Australia).

Disclaimer

Please refer to the following disclaimer.

Issued by

Laura Gomme

Adviser, Listings Compliance (Perth)

21 December 2021 Market Announcement 2/2